

Edgar Filing: SIMTEK CORP - Form 8-K

SIMTEK CORP  
Form 8-K  
September 07, 2006

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report: September 6, 2006

Simtek Corporation  
(Exact Name of Registrant as Specified in Charter)

|   |                             |                                    |
|---|-----------------------------|------------------------------------|
| Colorado  | 0-19027                     | 84-1057605                         |
| (State or other jurisdiction<br>of incorporation) | (Commission<br>File Number) | (IRS Employer<br>Identification #) |

4250 Buckingham Dr. #100, Colorado Springs, CO 80907  
(Address of Principal Executive Office)

(719) 531-9444  
(Registrant's telephone number, including area code)

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01: Other Events

On September 6, 2006, Simtek Corporation (the "Company") issued a press release announcing to investors the details of a reverse split and reincorporation it plans to have completed by September 30, 2006.

Item 9.01: Financial Statements and Exhibits

(d) Exhibits

| Exhibit Number<br>----- | Description<br>-----   |
|-------------------------|--|
| 99.1                    | Press release of the Company dated September 6, 2006, titled "Simtek Announces Details of Reverse Split and Reincorporation" |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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SIMTEK CORPORATION

By: /s/ Brian Alleman

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Brian Alleman, Chief Financial Officer

September 6, 2006

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EXHIBIT INDEX

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