

Edgar Filing: RIVERSTONE NETWORKS INC - Form RW

RIVERSTONE NETWORKS INC
Form RW
April 04, 2002

RIVERSTONE NETWORKS, INC.
5200 Great America Parkway
Santa Clara, CA 95054

April 4, 2002

VIA EDGAR AND FACSIMILE

Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549
Attn: Edward M. Kelly, Esq.

Re: Riverstone Networks, Inc. - Registration Statement on Form S-1
(File No. 333-58846) - Request for Withdrawal

Dear Mr. Kelly:

Pursuant to Rule 477 of the Securities Act of 1933, as amended, Riverstone Networks, Inc. (the "Registrant") hereby requests the immediate withdrawal of its Registration Statement on Form S-1 (File No. 333-58846), together with all exhibits thereto, originally filed with the Commission on April 12, 2001, on the grounds that the Registrant has determined not to conduct a rescission offer at this time. No securities have been offered or sold pursuant to the Registration Statement for which withdrawal is being requested.

Sincerely,

/s/ Romulus Pereira

Romulus Pereira

President and Chief Executive Officer