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HEWLETT PACKARD CO
Form 424B3
September 04, 2001

Rule 424(b) (3)
Registration No. 333-30786

PRICING SUPPLEMENT NO. 003
TO PROSPECTUS DATED MARCH 17, 2000
(As supplemented May 16, 2001)

[LOGO]

HEWLETT-PACKARD COMPANY

MEDIUM-TERM NOTES, SERIES A
(Due 9 Months or More from Date of Issue)

(Floating Rate)

General Terms

Principal Amount: \$50,000,000 Trade Date: August 30, 2001

Designation: Floating Rate Settlement Date: September 5, 2001
 Medium-Term Notes due
 September 5, 2003

CUSIP: 42823HAC3 Maturity Date: September 5, 2003

Form: Book-Entry Certificated

Payment of Interest

Base Rate: LIBOR (3 month) Spread: +5 basis points

Initial Interest Rate: 3.5125% Spread Multiplier: N/A

Minimum Interest Rate: N/A Maximum Interest Rate: N/A

Interest Payment Dates: Quarterly;
March 5, June 5, September 5 and
December 5 of each year, beginning
December 5, 2001 (subject to
modified following business day
convention) Interest Reset Dates: Quarterly;
March 5, June 5, September 5 and
December 5 of each year beginning
December 5, 2001 (subject to
modified following business day
convention)

Interest Determination Date(s): Method of Calculation: Actual/360
Two London business days
prior to each Interest Reset Date Index Maturity: 3 month

Index Currency: U.S. dollars Calculation Agent (if other than
Chase Manhattan Bank and
Designated LIBOR Page: LIBOR Trust Company, National Association):
Telerate page 3750

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Issue Price

Issue Price (as a percentage of Principal Amount): 100%

Commission or Discount (as a percentage of Principal Amount): .096%

Net Proceeds to Issuer: 99.904%

Original Issue Discount

Original Issue Discount Note: Yes No

Currency

Specified Currency:

U.S. Dollars Other _____

Redemption and Repurchase

Redemption Date(s) (including any applicable regular or special record dates): N/A

Repurchase Date(s) (including any applicable regular or special record dates): N/A

Subject to Tax Redemption by the Company (including payment of additional amounts):
 Yes No

Extension of Maturity

Stated Maturity Extension Option:
 Yes No

Other Terms

Currency Indexed Note (check if yes): Other Terms: None
(if yes, see attachment)

Introduction

This pricing supplement describes a particular issuance of floating rate notes under our Medium-Term Note Program. It adds to or supplements the section entitled "Description of the Notes" in the accompanying prospectus and prospectus supplement by providing specific pricing and other information about the notes issued in this particular transaction. This pricing supplement also amends the prospectus and prospectus supplement to the extent that the description of the notes in this pricing supplement is different from the terms that are set forth in the prospectus and prospectus supplement.

Supplemental Plan of Distribution

Goldman, Sachs & Co. is acting as agent in this transaction for the sale to the public of the notes described herein, in the total principal amount of \$50,000,000 at the issue price set forth above.

Dated: September 4, 2001

