

NEW JERSEY MINING CO

Form SC 13G/A

October 04, 2017

**SECURITIES  
AND  
EXCHANGE  
COMMISSION**

**Washington,  
D.C. 20549**

**SCHEDULE  
13G**

Under the  
Securities  
Exchange Act of  
1934

(Amendment No.  
2)\*

NEW JERSEY  
MINING  
COMPANY  
(Name of Issuer)

Common Stock  
and Warrants  
(Title of Class of  
Securities)

645827-106  
(CUSIP Number)

August 31, 2017  
(Date of event  
which requires  
filing of this  
statement)

Check the  
appropriate box to

designate the rule  
pursuant to which  
this Schedule 13G  
is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

(Page 1 of 10  
Pages)

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\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

**1** NAMES OF REPORTING PERSONS

Steven M. Bathgate<sup>(1)</sup>

**2** CHECK (a) THE APPROPRIATE BOX IF A MEMBER OF A GROUP

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

United States

**5** SOLE VOTING POWER

3,552,000 shares of Common Stock

563,354 shares of Common Stock issuable upon exercise of Warrants.

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

**6** SHARED VOTING POWER

300,000 shares of Common Stock

**7** SOLE DISPOSITIVE POWER

3,552,000 shares of Common Stock

563,354 shares  
of Common  
Stock issuable  
upon exercise of  
Warrants.

**8** SHARED  
DISPOSITIVE  
POWER

300,000 shares  
of Common  
Stock

**9** AGGREGATE  
AMOUNT  
BENEFICIALLY  
OWNED BY  
REPORTING  
PERSON

3,852,000 shares of  
Common Stock

563,354 shares of  
Common Stock  
issuable upon exercise  
of Warrants.

**10** CHECK BOX   
IF THE  
AGGREGATE  
AMOUNT IN  
ROW (9)  
EXCLUDES  
CERTAIN  
SHARES

**11** PERCENT OF CLASS  
REPRESENTED BY  
AMOUNT IN ROW  
(9)

4.03%

**12** TYPE OF  
REPORTING  
PERSON

IN

(1) This Schedule 13G/A-2 is filed by Steven M. Bathgate, Margaret Bathgate, Bathgate Family Partnership and Margaret Bathgate as 50% owner in VivaCO. Steven Bathgate and Margaret Bathgate may be deemed to share beneficial ownership of securities held by Bathgate Family Partnership.

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**1** NAMES OF  
REPORTING  
PERSONS

Margaret Bathgate <sup>(1)</sup>

**2** CHECK  (a)   
THE  
APPROPRIATE  
BOX  
IF A  
MEMBER  
OF A  
GROUP

**3** SEC USE ONLY

**4** CITIZENSHIP OR  
PLACE OF  
ORGANIZATION

United States

**5** SOLE VOTING  
POWER

2,200,000 shares  
of Common  
Stock

**6** SHARED  
VOTING  
POWER

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON WITH:

300,000 shares  
of Common  
Stock

**7** SOLE  
DISPOSITIVE  
POWER

2,200,000 shares  
of Common  
Stock

**8** SHARED  
DISPOSITIVE  
POWER

300,000 shares  
of Common  
Stock

AGGREGATE  
AMOUNT  
BENEFICIALLY  
OWNED BY  
REPORTING  
PERSON

2,500,000 shares of  
Common Stock

**10** CHECK   
BOX IF  
THE  
AGGREGATE  
AMOUNT  
IN ROW (9)  
EXCLUDES  
CERTAIN  
SHARES

**11** PERCENT OF CLASS  
REPRESENTED BY  
AMOUNT IN ROW  
(9)

2.30%

**12** TYPE OF  
REPORTING  
PERSON

IN

(1) This Schedule 13G/A-2 is filed by Steven M. Bathgate, Margaret Bathgate, Bathgate Family Partnership and Margaret Bathgate as 50% owner in VivaCO. Steven Bathgate and Margaret Bathgate may be deemed to share beneficial ownership of securities held by Bathgate Family Partnership.

**1** NAMES OF REPORTING PERSONS

Bathgate Family Partnership, Ltd. <sup>(1)</sup>

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)

(b)

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

Colorado

	<b>5</b>	SOLE VOTING POWER
		300,000 shares of Common Stock
	<b>6</b>	SHARED VOTING POWER
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:		0
	<b>7</b>	SOLE DISPOSITIVE POWER
		300,000 shares of Common Stock
	<b>8</b>	SHARED DISPOSITIVE POWER
		0

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON

300,000 shares of Common Stock

**10** CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9)  EXCLUDES CERTAIN SHARES

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

0.28% (See Item 4)\*

**12** TYPE OF REPORTING PERSON

PN

<sup>(1)</sup> This Schedule 13G/A-2 is filed by Steven M. Bathgate, Margaret Bathgate, Bathgate Family Partnership and Margaret Bathgate as 50% owner in VivaCO. Steven Bathgate and Margaret Bathgate may be deemed to share beneficial ownership of securities held by Bathgate Family Partnership.





**1** NAMES OF REPORTING PERSONS

Margaret Bathgate as 50% owner of VivaCo<sup>(1)</sup>

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)

(b)

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

Colorado

	<b>5</b>	SOLE VOTING POWER
		725,000 shares of Common Stock
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:	<b>6</b>	SHARED VOTING POWER
		0
	<b>7</b>	SOLE DISPOSITIVE POWER
		725,000 shares of Common Stock
	<b>8</b>	SHARED DISPOSITIVE POWER
		0

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON

725,000 shares of Common Stock

**10** CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9)   
EXCLUDES CERTAIN SHARES

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

0.67% (See Item 4)\*

**12** TYPE OF REPORTING PERSON

IN

<sup>(1)</sup> This Schedule 13G/A-2 is filed by Steven M. Bathgate, Margaret Bathgate, Bathgate Family Partnership and Margaret Bathgate as 50% owner in VivaCO. Steven Bathgate and Margaret Bathgate may be deemed to share beneficial ownership of securities held by Bathgate Family Partnership.

**Item 1(a). NAME OF ISSUER:**

The name of the issuer is New Jersey Mining Company (the " Company ").

**Item 1(b). ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES:**

The Company's principal executive offices are located at 201 N. Third Street, Coeur d'Alene, ID 83814

**Item 2(a). NAME OF PERSON FILING:**

This statement is filed by the entities and persons listed below, who are collectively referred to herein as " Reporting Persons ," with respect to the shares of Common Stock (as defined in Item 2(d) below) of the Company:

Reporting Individuals/entities

(i) Steven M. Bathgate with respect to securities owned by himself individually and with respect to securities owned by Bathgate Family Partnership of which he is a general partner.

(ii) Margaret Bathgate with respect to securities owned by herself individually and with respect to securities owned by Bathgate Family Partnership of which she is a general partner and with respect to securities owned by herself as 50% owner in VivaCo.

(iii) Bathgate Family Partnership with respect to securities owned by itself.

**Item 2(b). ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE:**

The address of Reporting Steven Bathgate is:

GVC Capital LLC

5350 S. Roslyn St., Ste. 400

Greenwood Village, CO 80111

The address of Reporting Person Margaret Bathgate is:

6376 E. Tufts Ave.

Englewood, CO 80111

The address of Reporting Person Bathgate Family Partnership is:

6376 E. Tufts Ave.

Englewood, CO 80111

**Item 2(c). CITIZENSHIP:**

Citizenship is set forth in Row 4 of the cover page for each Reporting Person hereto and is incorporated herein by reference for each such Reporting Person.

**Item 2(d). TITLE OF CLASS OF SECURITIES:**

Common Stock and Warrants

**Item 2(e). CUSIP NUMBER:**

645827-106

**Item 3. IF THIS STATEMENT IS FILED PURSUANT TO RULES 13d-1(b) OR 13d-2(b) OR (c), CHECK WHETHER THE PERSON FILING IS A:**

- (a) " Broker or dealer registered under Section 15 of the Act,
- (b) " Bank as defined in Section 3(a)(6) of the Act,
- (c) " Insurance Company as defined in Section 3(a)(19) of the Act,
- (d) " Investment Company registered under Section 8 of the Investment Company Act of 1940,
- (e) " Investment Adviser registered under Section 203 of the Investment Advisers Act of 1940,
- (f) " Employee Benefit Plan or Endowment Fund in accordance with Rule 13d-1(b)(1)(ii)(F),
- (g) " Parent Holding Company or control person in accordance with Rule 13d-1(b)(1)(ii)(G),
- (h) " Savings Association as defined in Section 3(b) of the Federal Deposit Insurance Act,
- (i) " Church Plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act of 1940,
- (j) " A non-U.S. institution in accordance with Rule 13d-1(b)(1)(ii)(J);
- (k) " Group, in accordance with Rule 13d-1(b)(1)(ii)(K).

If filing as a non-U.S. institution in accordance with Rule 13d-1(b)(1)(ii)(J), please

specify the type of institution: \_\_\_\_\_

**Item OWNERSHIP**

**4.**

The information as of the date of the event which requires filing of this statement required by Items 4(a) – (c) is set forth in Rows 5 – 11 of the cover page for each Reporting Person hereto and is incorporated herein by reference for each such Reporting Person. The percentage set forth in Row 11 of the cover page for each Reporting Person is based on 108,893,704 shares of Common Stock issued and outstanding as of June 30, 2017.

The foregoing should not be construed in and of itself as an admission by any Reporting Person as to beneficial ownership of shares of Common Stock owned by another Reporting Person. Each of the Reporting Individuals hereby disclaims any beneficial ownership of any such shares of Common Stock.

**Item OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS.**

**5.**

The beneficial ownership for each of the Reporting Persons filing this Amendment No. 2 to Schedule 13G has fallen below 5%.

**Item OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON.**

**6.**

Not applicable.

**Item IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY.**

**7.**

Not applicable.

**Item IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP.**

**8.**

Not applicable.

**Item NOTICE OF DISSOLUTION OF GROUP.**

**9.**

Not applicable.

**Item CERTIFICATION.**

**10.**

Each of the Reporting Persons hereby makes the following certification:

By signing below each Reporting Person certifies that, to the best of its knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

**SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

September 30, 2017  
(Date)

September 30, 2017  
(Date)

/s/ Margaret Bathgate  
(Signature)

/s/ Steven Bathgate  
(Signature)

September 30, 2017  
(Date)

September 30, 2017  
(Date)

Bathgate Family Partnership

Margaret Bathgate as 50% owner of VivaCO

By: /s/ Steven Bathgate

By: /s/ Margaret Bathgate

Name: Steven Bathgate

Name: Margaret Bathgate

Title: General Partner

Title: General Partner



EXHIBIT A

FILING AGREEMENT DATED TO BE EFFECTIVE SEPTEMBER 30, 2017

REGARDING JOINT FILING OF SCHEDULE 13G (Amendment No. 2)

The undersigned hereby agree that:

(i) Each is eligible to use the Schedule 13G attached hereto;

(ii) The attached Schedule 13G is filed on behalf of each of the undersigned; and

(iii) Each of the undersigned is responsible for the timely filing of such Schedule 13G and any amendments thereto, and for the completeness and accuracy of the information therein concerning itself; but none of them is responsible for the completeness and accuracy of the information concerning the other persons making the filing.

/s/ Margaret Bathgate  
(Signature)

/s/ Steven Bathgate  
(Signature)

Bathgate Family Partnership Margaret Bathgate as 50% owner of VivaCO

By: /s/ Steven Bathgate  
Name: Steven Bathgate  
Title: General Partner

By: /s/ Margaret Bathgate  
Name: Margaret Bathgate  
Title: General Partner