

TOYS R US INC  
Form 8-K  
December 19, 2017

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): December 19, 2017

Toys “R” Us, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware 1-11609 22-3260693  
(State or other Jurisdiction of (Commission File Number) (IRS Employer  
Incorporation or Organization) Identification Number)

One Geoffrey Way, Wayne, New Jersey 07470  
(Address of Principal Executive Offices, including Zip Code)

(973) 617-3500  
(Registrant’s Telephone Number, including Area Code)

Not Applicable  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

ITEM 7.01 REGULATION FD DISCLOSURE

On December 19, 2017, Toys “R” Us, Inc. (the “Company”) provided unaudited condensed consolidated financial information for its wholly-owned subsidiary Toys “R” Us-Delaware, Inc. (“Toys-Delaware”) (the “Toys-Delaware Unaudited Condensed Consolidated Financial Statements”) as required under certain credit agreements and indentures. The information provided includes:

- Condensed Consolidated Balance Sheets as of October 28, 2017, January 28, 2017 and October 29, 2016;
- Condensed Consolidated Statements of Operations for the thirteen and thirty-nine weeks ended October 28, 2017 and October 29, 2016;
- Condensed Consolidated Statements of Comprehensive Loss for the thirteen and thirty-nine weeks ended October 28, 2017 and October 29, 2016;
- Condensed Consolidated Statements of Cash Flows for the thirty-nine weeks ended October 28, 2017 and October 29, 2016;
- Condensed Consolidated Statements of Stockholder’s Deficit for the thirty-nine weeks ended October 28, 2017 and October 29, 2016;
- Notes to the Condensed Consolidated Financial Statements; and
- Management’s Discussion and Analysis of Financial Condition and Results of Operations.

A copy of the Toys-Delaware information described above is furnished as Exhibit 99.1 to this report and is incorporated herein by reference into this Item 7.01.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

- 99.1 Toys-Delaware Unaudited Condensed Consolidated Financial Statements and related Management’s Discussion and Analysis of Financial Condition and Results of Operations

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Toys "R" Us, Inc.  
(Registrant)

Date: /s/  
December 19, 2017  
By: Michael J. Short  
Name: Michael J. Short  
Executive Vice  
Title: President  
- Chief  
Financial  
Officer

---

Exhibit Index

Exhibit No. Description

99.1 Toys-Delaware Unaudited Condensed Consolidated Financial Statements and related Management's Discussion and Analysis of Financial Conditions and Results of Operations