Mucha Zenia B. Form 4 January 03, 2019

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB APPROVAL OMB 3235-0287

Number: Expires:

January 31, 2005

burden hours per

5. Relationship of Reporting Person(s) to

Issuer

Estimated average response... 0.5

if no longer subject to Section 16. Form 4 or Form 5 obligations may continue.

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading

Symbol

(Print or Type Responses)

Mucha Zenia B.

Stock

1. Name and Address of Reporting Person *

See Instruction

1(b).

			WALT DISNEY CO/ [DIS]					(Check all applicable)			
(Last) (First) (Middle) 500 SOUTH BUENA VISTA STREET			3. Date of Earliest Transaction (Month/Day/Year) 12/22/2018					Director 10% Owner X Officer (give title Other (specify below) SEVP Corporate Communications			
	4. If Amendment, Date Original					6. Individual or Joint/Group Filing(Check					
BURBANK	Filed(Month/Day/Year)					Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person					
(City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owner.									ly Owned		
1.Title of Security (Instr. 3)	2. Transaction I (Month/Day/Ye	ear) Execution	emed on Date, if Day/Year)	3. Transaction Code (Instr. 8)	(Instr. 3,	ispose 4 and (A) or	d of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		
Disney Common Stock	12/22/2018			M	192 (1)	A	\$ 106.3	57,980	D		
Disney Common Stock	12/22/2018			F	192 (2)	D	\$ 106.3	57,788	D		
Disney Common								2,605.19 (3)	I	by 401(k)	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transact Code (Instr. 8)	Deri Seco Acq (A) Disp of (l	oosed O) tr. 3, 4,	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		8 I S (
				Code V	/ (A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Restricted Stock Unit	<u>(4)</u>	12/22/2018		M		192	<u>(1)</u>	12/19/2021	Disney Common Stock	192	

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

Mucha Zenia B. 500 SOUTH BUENA VISTA STREET BURBANK, CA 91521

SEVP Corporate Communications

Signatures

Roger J. Patterson (POA on file) 01/03/2019

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- $(1) \quad \text{Vesting is limited to shares necessary to cover withholding obligations relating to future vestings}.$
- (2) The shares reported as a disposition represent an automatic reduction of shares issued to the reporting person to discharge withholding tax obligations of reporting person and do not constitute an actual sale or other open-market transaction.
- (3) Shares held in The Walt Disney Stock Fund as of January 2, 2019. The Fund is one investment option in the 401(k) Plan and contains Company matching contributions.
- (4) Converts at 1-for-1.

Reporting Owners 2

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